

**RECONCILIATION OF SHARE CAPITAL AUDIT**

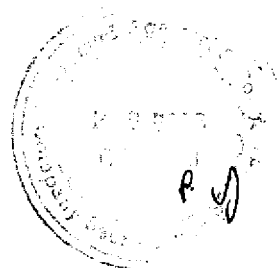
1 For Quarter Ended	30th September,2012
2 ISIN :	INE-397C01018
3 Face Value :	Rs.10/- Per Share
4 Name of the Company	M/S SHREE SECURITIES LIMITED
5 Registered office Address	3, SYNAGOUGE ST, 3RD FLOOR, R.N.18G, KOL-1
6 Correspondence Address	SAME AS ABOVE
7 Telephone & Fax Nos.	TEL.NO.2231-3366
8 E-Mail Address	
9 Names of the Stock Exchanges where the company's securities are listed :	01) The Calcutta Stock Exch.Ltd. 02) The Jaipur Stock Exchange Ltd.

		Number of shares	% of Total issued capital
10 Issued Capital		79800000	
11 Listed Capital (Exch.-Wise) (as per company records)	The Calcutta Stock Exch.Ltd.	79800000	100.00
	The Jaipur Stock Exchange Ltd.	79800000	100.00
12 Held in dematerialised form in CDSL		556883	0.70
13 Held in dematerialised form in NSDL		79113417	99.14
14 Physical		129700	0.16
15 Total No.of Shares (12+13+14)		79800000	100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :		NIL	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)

\* Rights, BONUS, Preferential Issue, ESOPs, Amalgamation, Conversion, Buybank, Capital Reduction, Forfeiture any other



- 18 Register of Members is update (Yes/No)  
if not, updated-up to which date YES
- 19 Reference of previous quarter will regards to excess  
dematerialized shares, if any, NIL
- 20 Has the company resolved the matter mentioned in point  
no.19 above in the current quarter ? If not, reason why ? N.A.

- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of requests pending  
beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

- 22 Name, Telephone & Fax No. of  
Compliance officer of the Company Mr.Basant Kumar Sharma  
56, N.S.Road, 5th Floor, R.N.2. Kol-1  
Tel.No.2242-6097
- 23 Name, Address, Tel. & Fax No.,Registration no.  
of the Auditor M/s Pramod Agarwal & Co.  
Company Secretaries  
Bagri Market,71,Canning Street,4th Floor,  
Room No.C-459, Kolkata-700001  
Mobile No.9830107160  
FCS 5895 C.P.4193
- 24 Appointment of common agency for  
share registry work, if yes (name &  
address) M/s Niche Technologies Pvt.Ltd.  
D-511, Bagree Market  
71, B.R.B.Basu Road  
Kolkata-700 001
- 25 Any other detail that the auditor may like to  
provide (e.g.BIFR company, delisting from  
Stock Exchange, company changed its  
name etc.) NIL

PLACE: KOLKATA  
DATE:12.10.2012



For PRAMOD AGARWAL & CO.  
Company Secretaries

*P. Agarwal*  
CS.Pramod Agarwal  
(Proprietor)